

UPDATE ON SCHEME OF ARRANGEMENT (DEMERGER)

As our valued shareholders may be aware, the process of resumption of listing/trading of shares after demerger involves various agencies including Registrars & Share Transfer Agents, National Securities Depository Ltd, Central Depository Services Ltd and the Stock Exchange. We are dependent on RTA for splitting the shareholding data and on CDSL and NSDL for approving the split and crediting the shares (post-demerger) to the respective demat accounts of shareholders. Although listing approval from BSE in respect of Jasch Industries Ltd was received on 13-12-2023, grant of trading approval by BSE was conditional upon receiving credit confirmation letters from NSDL and CDSL. Due to various reasons, including non-receipt of credit confirmation from National Securities Depository Ltd in time, the entire process got delayed. Credit confirmation letter from NSDL was received very late, that too, after persistent follow ups. In fact, credit confirmation letter in respect of fractional entitlement was received from NSDL as late as on 09-01-2024 and we filed credit confirmation letters with BSE on the same day, thus fulfilling the condition imposed by BSE for starting trading. However, on 10-01-2024, BSE asked us to file ISIN activation letters from both the depositories, latest shareholding pattern, details of old and new distinctive numbers and confirmation with regard to physical share certificates. The same were also filed with BSE on 11-01-2024. The matter is now pending with BSE regarding grant of trading approval in respect of Jasch Industries Ltd. We hope that BSE will soon permit trading in the shares of your Company.

With regard to Jasch Gauging Technologies Ltd (JGTL - the demerged company), the steps for listing and trading of shares were required to be completed within 60 days of receipt of the order of the Hon'ble National Company Law Tribunal (NCLT). NCLT Order dated 12-09-2023 was received by your Company on 19-09-2023 and accordingly, the trading should have begun by 18-11-2023. Due to the reasons stated above (which are equally applicable to JGTL also), the matter got delayed, which was again beyond our control. In-principle listing approval has been received from BSE on 11-01-24, which is conditional upon SEBI condoning the delay and granting certain exemptions. We have filed an application with the Securities and Exchange Board of India explaining the reasons for delay (giving chronology of events) and seeking condonation of delay. We have also filed another application with SEBI seeking exemption from provisions of Rule 19(2) of Securities Contracts (Regulation) Rules, 1957 with regard to public issues. We hope that trading in the shares of JGTL will start soon.

In the meanwhile, we thank you for your patience. Trail of some letters referred to herein is attached.

DCS/AMAL/SC/IP/3030/2023-24

The Company Secretary
Jasch Gauging Technologies Limited
502, Block-C, NDM-2, NSP, Pitampura,
New Delhi – 110 034

Dear Sir/Madam,

Sub: In-Principle approval for listing of 45,32,000 Equity shares of Rs. 10/- each bearing dist. nos. 1 to 4532000 pursuant to the Scheme of Arrangement between Jasch Industries Limited (Demerged Company) and Jasch Gauging Technologies Limited (Resulting Company) and their respective shareholders

We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principle approval to the listing application made by the Company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the Company files with the Exchange:

- a) Relaxation from SEBI for the prayers made by the Company vide its letter dated December 01, 2023
- b) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- c) Advertisement given in the newspaper as required under SEBI circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.
- d) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Further, post listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Yours faithfully,


Prasad Bhide
Senior Manager


Tanmayi Lele
Assistant Manager

BSE - PUBLIC

JASCH INDUSTRIES LIMITED

JASCH**Works:**

43/5, Bahalgarh Road, P.O. Bahalgarh - 131021

Distt. Sonapat (Haryana) INDIA

Phone : 0130-2216666

Email. accounts@jasch.biz **Website.** www.jaschindustries.com

CIN : L24302DL1985PLC383771

JI/SE/D/RED

January 09, 2024

To

Sr. General Manager
Listing Operations Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Sub: Trading of 67,98,000 Equity Capital of Jasch Industries Limited pursuant to Scheme of Arrangement between Jasch Industries Limited and Jasch Gauging Technologies Limited

Dear Madam,

This is In reference to BSE Letter DCS/AMAL/TL/R37/3004/2023-24 dated December 13, 2023, please find enclosed the confirmation letters from CDSL and NSDL as Annexure A for 67,98,000 equity shares of Jasch Industries Limited.

We request you to please grant the trading approval for the said shares.

Thanking you,

Yours sincerely,
For Jasch Industries Limited

[Signature]
Surinder Kumar Verma
Company Secretary &
Compliance Officer



National Securities Depository Limited



Ref: II/CA/COM/02061/2024

January 09, 2024

Mr S. K. Verma
Company Secretary
Jasch Industries Limited
43/5, Bahalgarh Road,
P.O. Bahalgarh,
Sonapat - 131021

Sub : Fractional Entitlements

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
IN8711C01027	JASCH INDUSTRIES LIMITED EQ NEW FV RS 10/- LISTING/TRDG APPRVL AWAITED	Credit	1	1,535.000	09/Jan/2024

Please note that the aforementioned ISIN is suspended in terms of SEBI circular no. CIR/MRD/DP /21/2012 dated August 2, 2012 and CIR/MRD/DP /24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares/securities.

You are requested to execute debit/credit corporate action(s) to debit shares held in the aforesaid ISIN and credit shares under the pre-existing ISIN upon receipt of the final listing/ trading permission from the stock exchange(s) for the aforesaid shares.

You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 09/01/2024 11:15:02
Reason: Authentication
Location: NSDL, Mumbai

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | CIN-U74120MH2012PLC230380 | Email: info@nsdl.co.in | Web: www.nsdl.co.in

National Securities Depository Limited



Ref: II/CA/COM/01044/2024

January 04, 2024

Mr S. K. Verma
Company Secretary
Jasch Industries Limited
43/5, Bahalgarh Road,
P.O. Bahalgarh,
Sonepat - 131021

Sub : Demerger

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Alankit Assignments Limited, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
IN8711C01027	JASCH INDUSTRIES LIMITED EQ NEW FV RS 10/- LISTING/TRDG APPRVL AWAITED	Credit	3,270	5,222,052.000	04/Jan/2024
INE711C01010	JASCH INDUSTRIES LIMITED EQ	Debit	3,441	8,703,938.000	04/Jan/2024

Please note that the aforementioned ISIN is suspended in terms of SEBI circular no. CIR/MRD/DP /21/2012 dated August 2, 2012 and CIR/MRD/DP /24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares/securities.

You are requested to execute debit/credit corporate action(s) to debit shares held in the aforesaid ISIN and credit shares under the pre-existing ISIN upon receipt of the final listing/ trading permission from the stock exchange(s) for the aforesaid shares.

You may contact your R&T Agent/Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 04/01/2024 11:12:52
Reason: Authentication
Location: NSDL, Mumbai

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | CIN-U74120MH2012PLC230380 | Email: info@nsdl.co.in | Web: www.nsdl.co.in



Central Depository Services (India) Limited

CDSL/ISS/RB/2229

14-December-2023



**The Company Secretary
JASCH INDUSTRIES LIMITED
43/5, BAHALGARH ROAD,
SONIPAT
SONIPAT - 131021**

Dear Sir/Madam,

Sub: ISIN Activation: ISIN-INE711C01028

We are pleased to inform you that your ISIN – INE711C01028 - Equity shares of ₹10/- each (Capital Reduction) has been made live in the CDSL system on 14-December-2023

Should you require any further information or clarifications, please feel free to contact the Ms. Rupali Bhoval / Ms. Rensi Nadar / Ms. Vinifer Kodla on (022) 2305 8665 or (022) 2305 8516 or (022) 2305 8507 or e-mail us on rupalip@cDSLindia.com or rensin@cDSLindia.com or viniferk@cDSLindia.com .

Thanking you,

Yours faithfully,
For Central Depository Services (India) Limited

**Rupali Kinalekar
Asst. Vice President - Admission Cell**

DCS/AMAL/TL/R37/3004/2023-24

"Revised Letter"

December 13, 2023

The Company Secretary,
JASCH INDUSTRIES LTD.
502, Block-C, NDM-2,
N.P.S., Pitampura, New Delhi,
Delhi, 110034

Dear Sir/ Madam,

Subject: Listing of 67,98,000 Equity Shares of Rs. 10/- each issued bearing distinctive no. 1 to 6798000 pursuant to reduction of capital pursuant to the the Scheme of Arrangement for Demerger of Retail Investment Division of Jasch Industries Limited (Demerged Company) into Jasch Gauging Technologies Limited (Resulting Company).

We refer to your various letters and emails together with the relative enclosures and would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading approval in the above-mentioned shares will be granted only after the company files the following documents with the Exchange:

- Listing approval obtained from National Stock Exchange, if applicable.
- Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account

Yours faithfully,


Manu Thomas
Additional General Manager

Yours faithfully,


Tanmayi Lele
Assistant Manager

BSE - PUBLIC

NSDL/II/ARM/JNG/12993/2023

November 30, 2023

The Company Secretary,
JASCH INDUSTRIES LTD.

Dear Sir/Madam

Sub: Activation of ISIN

We refer to your letter on the above subject and wish to inform you that the ISIN is activated as per details given below: -

Company Name	JASCH INDUSTRIES LTD.
ISIN	INE711C01028
Security Type	FULLY PAID UP EQUITY SHARES WITH FV RS.10/- PURSUANT TO CAPITAL REDUCTION
Registrar ID	IN200086
Registrar Name	ALANKIT ASSIGNMENTS LTD

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 30/11/2023 13:09:11
Reason: Authentication
Location: Mumbai

4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India
Tel.: 91-22-2499 4200 | Fax: 91-22-2497 6351 | CIN-U74120MH2012PLC230380 | Email: info@nsdl.co.in | Web: www.nsdl.co.in